**C4G: Notice of results of private placement of bond**

On 18 Jun 2020, CIENCO4 Group Joint Stock Company announced the results of private placement of bond as follows:

I. Information about result of private placement of bond

1. Information about the Company:

- Company name: CIENCO4 Group Joint Stock Company

- Head office address: Floor 10-11, ICON4 Building, No. 243A De La Thanh Street, Lang Thuong Ward, Dong Da District, Hanoi City

- Company type: Joint Stock Company

2. Conditions and terms of the bond:

- Total value of the bond to be issued: VND 120,000,000,000

- Term: 02 years

- Par value: VND 100,000/ bond

- Type of bond: inconvertible bond without warrants, with collateral

- Nominal interest rate and interest payment term: fixed interest rate equal to 11%/ year. The interest payment term is every 06 months starting from the issue date to the maturity date

- Actual interest rate: 11%/ year

3. Total number of bonds actually issued: 1,200,000 bonds

4. Issuing method and time: Private placement via an issue agent for less than 100 investors excluding professional stock investors and not using the mass media and internet. The time of issuing bond is June 10, 2020

5. Payment method of bond principal and interest: Bond principal and interest are transferred via bank accounts

6. Ownership of the bondholder:

Each bondholder will be the owner of that bond and will have the right to receive all principal and interest payment in accordance with the bond issuance file, receive notices, reports and enjoy other rights related to that bond. Any certificates or other documents issued by the issuer in respect of the principal amount of the bond reflecting the balance of the bondholder as in the registration book except for an obvious error, shall be deemed to be of sole legal value despite used for any purpose

The bondholders are free to sell, transfer, donate, contribute capital, exchange, leave inheritance or transfer the bond ownership in another form (hereinafter referred to as "transfer"), if the transfer does not result in a breach of the transaction restriction, or use of bond as collateral or for other legal commercial relationship in accordance with bond condition regulation and related legal documents

7. Repurchase of bond before maturity

The bond may be redeemed before maturity for a part or all at any time from the date of completion of the issuance at the request of the issuer or bondholder based on compliance with the terms and conditions of the bond and the agreement of the issuer and bondholder

Compulsory redemption: The issuer must repurchase the bond at the request of the bondholder when any violations occur as specified in the detailed Release

II. List of bond holders

|  |  |  |  |
| --- | --- | --- | --- |
| No | Bond investors | Value (VND billion) | Rate (%) |
| I | Domestic investor | 0 | 100% |
| 1 | Organizational investor | 120 | 100% |
| 2 | Individual investor | 0 | 0% |
| II | Foreign investor | 0 | 0% |
| 1 | Organizational investor | 0 | 0% |
| 2 | Individual investor | 0 | 0% |
|  | Total | 120 | 100% |

III. Parties related to the private placement

Issuer: CIENCO4 Group Joint Stock Company

Address: Floor 10-11, Icon4 Building, 243A De La Thanh Street, Lang Thuong Ward, Dong Da District, Hanoi

Tel: 024 3642 0371 Fax: 024 3681 1275

Consultant and issuance underwriter: VNDIRECT Securities Joint Stock Company

Address: No.01 Nguyen Thuong Hien, Nguyen Du Ward, Hai Ba Trung District, Ha Noi

Tel: 024 3972 4568 Fax: 024 3972 4600

Agent for depository registration and payment: VNDIRECT Securities Joint Stock Company

Address: No.01 Nguyen Thuong Hien, Nguyen Du Ward, Hai Ba Trung District, Ha Noi

Tel: 024 3972 4568 Fax: 024 3972 4600

Collateral Management Organization: VNDIRECT Securities Joint Stock Company

Address: No.01 Nguyen Thuong Hien, Nguyen Du Ward, Hai Ba Trung District, Ha Noi

Tel: 024 3972 4568 Fax: 024 3972 4600

Representative of bondholders: VNDIRECT Securities Joint Stock Company

Address: No.01 Nguyen Thuong Hien, Nguyen Du Ward, Hai Ba Trung District, Ha Noi

Tel: 024 3972 4568 Fax: 024 3972 4600